

BAYTEX

ENERGY LTD.

NOTICE TO INDUSTRY

NOTICE IS HEREBY GIVEN of the following transactions that took place in the order set out below:

1. Pursuant to a plan of arrangement (the "**Arrangement**") approved by the Court of Queen's Bench of Alberta, on June 4, 2008 Baytex Energy Trust, through a wholly-owned subsidiary, Baytex Energy Ltd., acquired all of the outstanding common shares of Burmis Energy Inc.
2. Pursuant to the Arrangement, on June 4, 2008 Baytex Energy Ltd. and Burmis Energy Inc. amalgamated to form Baytex Energy Ltd.
3. Effective June 4, 2008, Burmis Oil & Gas Corp. changed its name to Baytex Oil & Gas Ltd. (Prior to the Arrangement Burmis Oil & Gas Corp. was a wholly-owned subsidiary of Burmis Energy Inc.).
4. Effective June 4, 2008, Burmis Energy, a general partnership, changed its name to Baytex Energy Partnership. (Prior to the Arrangement the partners of Burmis Energy were Burmis Energy Inc. and Burmis Oil & Gas Corp.).

As a result of the foregoing transactions, **effective June 4, 2008**, all notices, correspondence, invoices or payments in respect of Burmis Energy Inc., Burmis Oil & Gas Corp. and Burmis Energy from and after June 4, 2008, and formerly addressed to any of those entities should now be issued in the name of Baytex Energy Ltd., Baytex Oil & Gas Ltd. and Baytex Energy Partnership, respectively, all in care of Baytex Energy Ltd. and sent to the following address:

Baytex Energy Ltd.
2200, 205 - 5th Avenue S.W.
Calgary, Alberta T2P 2V7
Attn: Vice President Land
Phone: (403) • 269-4282
Fax: (403) • 267-0771

A copy of the legal documents pertaining to these transactions may be obtained from the Baytex website at <http://www.baytex.ab.ca> under About Baytex and go to Industry Notices.

Please circulate this Notice to Industry to all departments within your organization and amend your records accordingly. Should you require further information, please contact our office at any of the numbers below:

- **Raymond Chan**
- Chief Executive Officer
- (403) • 267-0715

- **Anthony Marino**
- President and Chief Operating Officer
- (403) • 267-0708

- **Derek Aylesworth**
- Chief Financial Officer
- (403) • 538-3639

- **Erin Hurst**
- Investor Relations
- (403) • 538-3681 or Toll Free Number 1-800-524-5521

If you need to contact a specific department, please contact the appropriate number noted below:

<u>Department</u>	<u>Contact</u>	<u>Phone No.</u>
Accounting - Financial	Linda Lee	(403) • 538-3666
Accounting – Joint Venture	Shannon Aldridge	(403) • 750-1246
Accounting - Production	Jonathan Pemberton	(403) • 538-3656
Land – Contracts	Barb MacBeath	(403) • 538-3633
Land – Minerals	Carolyn Keough	(403) • 267-0743
Land – Surface	Mike Longeway	(403) • 750-1242
Marketing	Susan Tischner	(403) • 750-1239
Operations	Mark Smith	(403) • 538-3683

Thank you for your cooperation and assistance in this matter.

Dated as of the 28 day of July, 2008.

BAYTEX ENERGY LTD.

Per: _____


 Randy Best
 Senior Vice-President,
 Corporate Development