



June 1, 2001

To Whom It May Concern:

Effective May 30, 2001 Baytex Energy Ltd. ("Baytex") purchased a majority of the issued and outstanding common shares of **Triumph Energy Corporation**. ("Triumph"). Effective May 31, 2001 substantially all of the assets of **Triumph** were contributed to the Baytex Energy Partnership (the "Partnership").

Baytex Energy Ltd. is the managing partner of the Partnership and has full authority to enter into agreements, contracts and commitments, to issue and receive invoices and payments and to serve and receive notices, on behalf of the Partnership. Baytex Energy Ltd. will operate, on behalf of the Partnership, those properties and facilities previously operated by Triumph.

In addition, Baytex Energy Ltd., as managing partner, will continue to hold title, in trust, of all of the assets beneficially for the Partnership. The Partnership has directed that legal title to all property and assets of the Partnership that cannot be transferred to or registered in the name of the Partnership shall be transferred to, registered in the name of, or continued to be held by, Baytex Energy Ltd.

All transfers, notices, notices of assignment, assignments, assignments and novations or other documents that may be required by specific contracts or leases relating to the transferred assets are being prepared and will be forwarded to all industry partners shortly.

The GST Registration number for the Partnership is 88574 6016 RT0001

Please accept this notice as official notice of the change of address of **Triumph Energy Corporation**. All future correspondence, notices, and other documentation for the Partnership should be forwarded to the following address:

**Baytex Energy Partnership
2200, 205 – 5th Avenue S.W.
Calgary, Alberta
T2P 2V7**

Main Switchboard: (403) 269-4282
Main Fax: (403) 205-3845


For any agreement that contemplates recognition of assignment upon receipt of notification, please accept this Notice as such notification and amend your records to recognize the Partnership.

Please direct any questions you may have to:

| | | |
|---------------------|----------------|-----------------------------|
| Shawn Van Spankeren | (403) 781-2356 | Financial Accounting |
| Glenn Montgomery | (403) 267-0787 | Production Accounting |
| Carolyn Keough | (403) 267-0743 | Land Department – Minerals |
| Tania Dunlop | (403) 267-0788 | Land Department – Contracts |
| Linda Nagel | (403) 267-0712 | Land Department - Surface |

Dated at Calgary, Alberta as of June 1, 2001

Baytex Energy Partnership,
By its managing partner,
Baytex Energy Ltd.


Dan Horner, Vice-President, Land

Suite 2200, 205 - 5th Ave. S.W., Calgary Alta. T2P 2V7
Tel. (403) 269-4282
Fax (403) 267-0777