

Certified Copy
CORPORATE ACCESS NUMBER: 2011288400

Alberta

BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
AMALGAMATION**

ACANTHUS RESOURCES LTD.
IS THE RESULT OF AN AMALGAMATION FILED ON 2004/09/22.



Certified Copy

Amalgamate Alberta Corporation - Registration Statement

Service Request Number: 6485834
Alberta Corporation Type: Named Alberta Corporation
Legal Entity Name: ACANTHUS RESOURCES LTD.
French Equivalent Name:
Nuans Number:
Nuans Date:
French Nuans Number:
French Nuans Date:

REGISTERED ADDRESS

Street: 4100, 350 - 7TH AVENUE S.W.
Legal Description:
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3N9

RECORDS ADDRESS

Street:
Legal Description:
City:
Province:
Postal Code:

ADDRESS FOR SERVICE BY MAIL

Post Office Box:
City:
Province:
Postal Code:
Internet Mail ID:

Share Structure: THE ATTACHED SCHEDULE OF SHARE CAPITAL IS INCORPORATED INTO AND FORMS PART OF THIS FORM.
THE ATTACHED SCHEDULE OF RESTRICTIONS ON SHARE

Share Transfers Restrictions: TRANSFERS IS INCORPORATED INTO AND FORMS PART OF THIS FORM.
Number of Directors:
Min Number Of Directors: 1
Max Number Of Directors: 7
Business Restricted To: NONE
Business Restricted From: NONE
Other Provisions: THE ATTACHED SCHEDULE OF OTHER PROVISIONS IS INCORPORATED INTO AND FORMS PART OF THIS FORM.

Professional Endorsement Provided:
Future Dating Required:
Registration Date: 2004/09/22

Director

Last Name: SMITH
First Name: KEITH
Middle Name: T.
Street/Box Number: 4100, 350 - 7TH AVENUE S.W.
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3N9
Country:
Resident Canadian: Y
Named On Stat Dec: Y

Last Name: SMITH
First Name: MICHAEL
Middle Name: C.
Street/Box Number: 4100, 350 - 7TH AVENUE S.W.
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3N9
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: SMITH
First Name: JAYNE
Middle Name: T.
Street/Box Number: 4100, 350 - 7TH AVENUE S.W.
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3N9
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: SMITH
First Name: JANE
Middle Name: A.
Street/Box Number: 4100, 350 - 7TH AVENUE S.W.
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3N9
Country:
Resident Canadian: Y
Named On Stat Dec:

Amalgamating Corporation

Corporate Access Number	Legal Entity Name
205477011	SEAVENTURE RESOURCES LTD.
206732075	CROCKETT ENERGY LTD.
206732950	TOBERMORY RESOURCES LTD.
207624768	RIDGEBACK RESOURCE CORP.
207292368	ACANTHUS RESOURCES LTD.
207927534	EAGLE ROCK RESOURCES INC.
208264606	KOURASTONE RESOURCES LTD.
208566174	RED TREE VENTURES INC.

Attachment

Attachment Type	Microfilm Bar Code	Date Recorded
Statutory Declaration	10000500000326741	2004/09/22
Amalgamation Agreement	10000900000326744	2004/09/22

Share Structure	ELECTRONIC	2004/09/22
Restrictions on Share Transfers	ELECTRONIC	2004/09/22
Other Rules or Provisions	ELECTRONIC	2004/09/22

Registration Authorized By: ANDREW J. LAMB
SOLICITOR