



January 15, 2002

**AMALGAMATION NOTICE**

**PLEASE TAKE NOTICE** that effective January 1, 2002 under the Alberta Business Corporations Act:

1. **467914 Alberta Ltd. and Triumph Energy Corporation were amalgamated under the name of Triumph Energy Corporation ("Triumph"); and**
2. **OGY Petroleum Ltd. ("OGY"), Triumph and Baytex Energy Ltd. were amalgamated under the name of Baytex Energy Ltd. ("Baytex").**

A copy of the legal documents affecting these amalgamations may be obtained from the Baytex website: [www.baytex.ab.ca](http://www.baytex.ab.ca) under "About Baytex"; "Industry Notices". Please amend your records accordingly.

Please Note: Prior to the amalgamations mentioned above, on May 17, 2001 Baytex assumed control of OGY and, effective May 18, 2001, the assets of OGY were contributed to the Baytex Energy Partnership ("Partnership"). On May 30, 2001, Baytex assumed control of Triumph and effective May 31, 2001 the assets of Triumph were contributed to the Partnership. A copy of each (amended) Notice to Industry regarding the partnership may be found at the Baytex website.

**All transfers, notices, notices of assignment, assignments, assignments and novations or other documents that may be required by specific contracts or leases relating to the assets are being prepared and will be forwarded to all industry partners shortly.**

All future correspondence, notices, and other documentation for the Partnership should be forwarded to the following address:

**Baytex Energy Partnership  
2200, 205 – 5<sup>th</sup> Avenue S.W.  
Calgary, Alberta  
T2P 2V7**

Main Switchboard: (403) 269-4282  
Main Fax: (403) 205-3845

Please direct any questions you may have to:

Shawn Van Spankeren	(403) 781-2356	Financial Accounting
Glenn Montgomery	(403) 267-0787	Production Accounting
Carolyn Keough	(403) 267-0743	Land Department – Minerals
Tania Dunlop	(403) 267-0788	Land Department – Contracts
Linda Nagel	(403) 267-0712	Land Department – Surface

Dated at Calgary, Alberta this 15<sup>th</sup> day of January, 2002

**BAYTEX ENERGY PARTNERSHIP,**  
by its managing partner,  
**BAYTEX ENERGY LTD.**

**Dan Horner**  
Vice-President, Land